

# Investor Kit

Wednesday, September 30, 2020

## Top News

**ECC meeting today: Government likely to take decision on gas sale price:** ISLAMABAD: The federal government is likely to take a decision on the sale price of natural gas in a meeting of the Economic Coordination Committee (ECC), which is scheduled to meet (today) Wednesday.  
<https://www.brecorder.com/news/40022488/ecc-meeting-today-government-likely-to-take-decision-on-gas-sale-price>

**Govt to auction extra telecom spectrum; seeks \$1bn:** ISLAMABAD: Pakistan will this week begin the process of selling unused telecom spectrum in an auction it hopes will raise around \$1 billion and enhance network capacity, said three senior government officials familiar with the matter.  
<https://www.brecorder.com/news/40022479/govt-to-auction-extra-telecom-spectrum-seeks-1bn>

**PM for extension of G-20 Debt Service Suspension Initiative:** ISLAMABAD: Prime Minister Imran Khan called for extension of the G-20 Debt Service Suspension Initiative for at least another year, and asked the rich countries to support the creation of at least \$500 billion in new Special Drawing Rights (SDR) for the developing countries.  
<https://www.brecorder.com/news/40022489/pm-for-extension-of-g-20-debt-service-suspension-initiative>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,470.2	41,204.4	29,295.2
Close (Prev.)	17,251.5	40,741.0	29,013.6
Chg	218.7	463.4	281.6
% Chg	1.3%	1.1%	1.0%
CYTD	-6.4%	1.2%	1.0%
FYTD	9.9%	21.5%	17.2%
Volume (mn)	158.4	242.9	352.2
Value Trade (PKRbn)	8.2	10.6	13.8
Market Cap (USDbn)	1,192.2	1,825.2	7,728.9

## Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	21.70	5.9%	50.22
UNITY	17.47	0.1%	22.60
KEL	4.23	0.5%	21.17
PIBTL	12.91	2.8%	16.90
TRG	55.00	3.7%	16.66

## Top Gainers

Scrip	Price	Chg	Chg %
CPAL	5.5	1.0	22.2%
SHNI	4.7	0.8	19.2%
PIM	5.9	0.8	15.9%
PINL	6.4	0.8	14.4%
MODAM	6.1	0.6	11.9%

## Top Losers

Scrip	Price	Chg	Chg %
OML	10.0	-1.0	-9.1%
JUBS	3.8	-0.4	-8.9%
TRSM	2.8	-0.3	-8.5%
786	10.1	-0.9	-8.4%
SPLC	1.6	-0.1	-7.7%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	41,204.4	40,741.0	1.1%
SSE Composite	3,224.4	3,217.5	0.2%
BSE30	37,973.2	37,981.6	0.0%
Hang Seng	23,275.5	23,476.1	-0.9%
KOSPI	2,327.9	2,308.1	0.9%
Nikkei 225	23,539.1	23,511.6	0.1%
FTSE 100	5,897.5	5,927.9	-0.5%
S&P 500	27,452.7	27,584.1	-0.5%
DJIA	11,323.0	11,364.5	-0.4%
MSCI EM	1,068.8	1,069.9	-0.1%
MSCI FM	515.2	520.7	-1.1%
MSCI AWCI	562.7	564.2	-0.3%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.5	1.0	4.9
SSE Composite	14.4	1.4	2.2
BSE30	24.1	2.7	1.4
Hang Seng	12.3	1.0	3.1
KOSPI	16.9	1.0	1.9
Nikkei 225	23.6	1.7	1.7
FTSE 100	19.5	1.4	3.8
S&P 500	23.9	4.1	2.2
DJIA	31.4	7.2	0.8
MSCI EM	17.4	1.6	2.3
MSCI FM	15.0	1.6	2.7
MSCI AWCI	22.9	2.3	2.1

## Portfolio (USDm)

FIPI	Buy	Sell	Net
29-Sep-20	9.3	-13.4	-4.1
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-4.1</b>	<b>-31.1</b>	<b>-385.4</b>
Cement	-0.6	-8.8	-74.3
Banks	-1.2	-12.7	-111.3
Fertiliser	-0.4	0.4	-24.1
Food	-0.9	-3.0	-5.4
E&Ps	0.0	-3.4	-98.9
OMCs	-0.3	-1.0	-9.4
Power	0.0	1.1	-10.9
Tech. & Comm.	-0.4	1.7	4.1
Tex. Comp.	0.0	2.7	-10.4
All others	-0.2	-8.1	-44.9

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.1	32.0	181.6
Mutual Funds	-2.2	3.7	33.3
Banks/DFIs	-0.5	-17.0	-23.5
Companies	1.9	-10.1	29.1
Insurance Comp.	1.3	21.5	166.0
Brokers	3.3	-5.8	-18.8
Other Org.	1.0	6.3	13.2
NBFC	0.3	0.6	4.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.11	7.11	0.0
6 month	7.17	7.17	0.0
12 month	7.29	7.29	0.0
3 year	8.35	8.35	0.0
5 year	9.17	9.17	0.0
7 year	9.37	9.36	1.0
10 year	9.76	9.75	1.0

## Forex rates

PKR	Last	Previous	Chg %
USD	165.6	165.8	-0.1%
EUR	194.9	193.4	0.7%
JPY	1.6	1.6	-0.1%
GBP	213.3	212.8	0.3%
CNY	24.3	24.3	0.0%

## USD/PKR

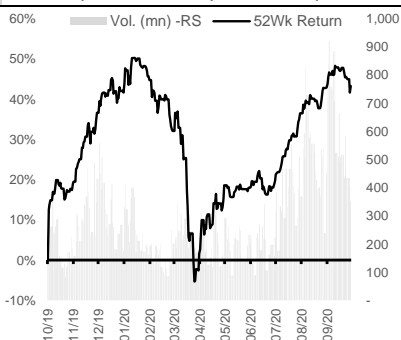
	Buy	Sell
Inter-bank	166.2	166.6
Open-market	166.0	166.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	42.1	41.8	0.8%
Brent (bbl)	40.3	41.8	-3.6%
WTI (bbl)	39.3	40.6	-3.2%
Coal (USD/ton)	57.9	57.9	0.0%
Steel (USD/ton)	299.5	295.0	1.5%
HRC (USD/ton)	3,853.0	3,861.0	-0.2%
CRC (USD/ton)	4,628.0	4,632.0	-0.1%
Gold (USD/oz)	1,898.1	1,881.5	0.9%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	563.0	557.0	1.1%
Sona Urea	1,682.0	1,681.0	0.1%
DAP	3,742.0	3,593.0	4.1%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2 ,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

### Research Analyst(s)

Research Identity Number: BRP009

© Copyright 2020 IGI Finex Securities Limited

Part of IGI Financial Services



A Packages Group Company