

## Investor Kit

Monday, 12 February 2018

## Top News

Rice exports cross \$1 billion mark in seven months:  
Rice exports significantly grew 29 percent to \$1 billion during the first seven months of the current fiscal year as orders from African countries increased after slowdown of Indian cargoes, an industry official said on Friday. <https://www.thenews.com.pk/print/279039-rice-exports-cross-1-billion-mark-in-seven-months>

Third Corolla recall in a year: The Indus Motor Company (IMC) made a third recall of Toyota Corolla vehicles in just one year owing to low quality parts and accessories, with total recalls now tallying over 15,000. <https://www.dawn.com/news/1388650/third-corolla->

K-Electric unveils Rs335 billion investment plan: K-Electric planned to invest Rs335 billion in power generation, transmission and distribution sectors in the metropolis within the next five years, the company's top official said. <https://www.thenews.com.pk/print/279036-k-electric-unveils-rs335-billion-investment-plan>

Trade deficit widens to \$3.64bn in Jan as imports continue to outweigh exports: Trade deficit widened 24.4 percent year-on-year to \$3.636 billion in January as imports increased more than the exports during the month, official data showed on Friday <https://www.thenews.com.pk/print/279035-trade-deficit-widens-to-3-64bn-in-jan-as-imports-continue-to-outweigh-exports>

In the wake of ever increasing demand of gas, Pakistan is projected to face gas deficit up to 3.9 billion cubic feet per day (bcfd) by financial year 2019-20 and the gap will widen further up to 6.6 bcfd without the imported gas by 2029-30.

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## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Engro Foods Limited	9-Feb	3:00	KHI	CY17
Aisha Steel Mills Limite	12-Feb	11:30	KHI	2QFY18
Thatta Cement Co. Ltd.	12-Feb	11:00	KHI	2QFY18
Jubilee Gen. Ins. Ltd.	13-Feb	10:00	KHI	CY17
WorldCall Telecom Ltd	13-Feb	3:00	LHR	3QCY17
Bank Al Habib Limited	14-Feb	12:00	KHI	CY17
Meezan Bank Limited	14-Feb	10:00	KHI	CY17
Pak. Telecom. Co. Ltd.	14-Feb	2:00	ISL	CY17
Rafhan Maize Pro. Ltd	14-Feb	12:00	UK	CY17
EFU General Insurance	14-Feb	12:30	KHI	CY17
EFU Life Assurance Lt	14-Feb	11:00	KHI	CY17
Maple Leaf Cement	15-Feb	3:00	LHR	2QFY18
MCB Bank Limited	15-Feb	11:00	LHR	CY17
Jubilee Life Insurance	15-Feb	10:00	KHI	CY17
Shezan Intern. Limited	15-Feb	11:00	KHI	2QFY18

## IGI Research

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## IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,896	43,809	31,656
Close (Prev.)	21,829	43,680	31,584
Chg	67	129	72
% Chg	0.3%	0.3%	0.2%
CYTD	8.3%	8.2%	6.3%
FYTD	-9.7%	-5.9%	-2.6%
Volume (mn)		80	226
Value Trade (PKRmn)		5,847	9,240
Market Cap (USD\$bn)		69.9	83.2

## Vol Leaders

Script	Price	Chg	Vol
ANL	18.9	1.0	19.7
ASL	21.8	0.7	16.5
FFL	24.2	1.2	14.9
LOTCEM	9.2	0.2	14.2
TRG	38.3	1.0	12.7

## Top Gainers

Script	Price	Chg	Chg %
COLG	3,029.3	144.3	5.0%
JDWS	342.0	16.0	4.9%
NCPL	31.0	1.4	4.8%
JLJCL	745.0	29.3	4.1%
POML	244.0	9.0	3.8%

## Top Losers

Script	Price	Chg	Chg %
IGIL	323.4	(15.8)	-4.7%
CHCC	125.1	(4.2)	-3.2%
JGICL	87.2	(2.7)	-3.0%
FML	59.2	(1.8)	-3.0%
ATLH	535.7	(14.4)	-2.6%

## Settled

Script	Price	Vol	Settled
ANL	18.9	7.4	36.8%
ASL	21.8	5.8	31.5%
TRG	38.3	3.7	21.7%
LOTCEM	9.2	5.6	36.6%
FFL	24.2	3.6	24.2%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,006	-1.2%	-0.1%
SHANGHAI SE	3,130	-4.1%	-5.4%
HangSeng	29,507	-3.1%	-1.4%
PSEi	8,504	-1.6%	-0.6%
Taiwan Taiex	10,372	-1.5%	-2.5%
Vietnam Index	1,004	-1.9%	2.0%
Thai Stock Exh	1,786	0.0%	1.9%
Jakarta Stock Exh	6,506	-0.6%	2.4%
Korea Stock Exh	2,364	-1.8%	-4.2%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.61	1.60	5.6
SHANGHAI SE	12.21	1.70	2.3
HangSeng	11.51	1.38	3.5
PSEi	18.61	2.49	1.5
Taiwan Taiex	13.32	1.70	4.2
Vietnam Index	17.77	2.82	1.7
BSE Sensex 30	21.96	3.17	1.4

Portfolio	Buy	Sell	Net
FIPI			USDmn
8-Feb-18	7.2	(8.8)	(1.53)
MTD	48.3	(60.2)	(11.9)
CYTD	372.3	(298.5)	73.8
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	3.8	(5.7)	(1.9)
Overseas Pak	3.4	(3.0)	0.39

LIPI	Buy	Sell	Net
Individuals	68.16	(67.20)	0.96
Companies	2.28	(2.38)	(0.10)
Banks/DFIs	3.73	(3.91)	(0.18)
NBFC	0.1	(0.0)	0.00
Mutual Fund	6.8	(8.0)	(1.18)
Other Org.	1.4	(1.1)	0.21
Broker Prop. Tr.	14.8	(14.3)	0.45
Insur. Comp.	4.2	(2.9)	1.36

## Future

Script	Price	Chg	Vol
TRG-FEB	38.5	0.9	15.8
DGKC-FEB	152.0	(0.0)	3.5
ASL-FEB	21.8	0.7	3.2
LOTCEM-FEB	9.2	0.2	2.7
SSGC-FEB	37.0	-	2.7

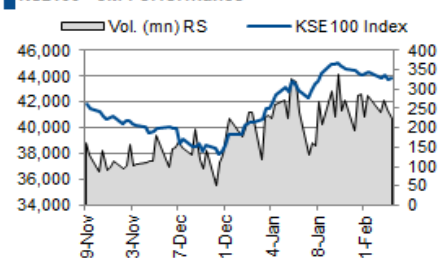
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.63%	8.17%	8.57%
Previous	7.62%	8.16%	8.57%
Change (bps)	1.00	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.36%	6.43%	6.74%
Previous	6.36%	6.43%	6.74%
Change (bps)	-	-	-
USDPKR	Buy	Sell	
Open Market	110.30	110.50	
Inter bank	110.46	110.64	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	525.0	529.0	-0.76%
Urea (bag)	1,413.0	1,414.0	-0.07%
FO (M/T)	67,051.9	67,052.4	0.00%
Cotton	7,145.0	7,245.0	-1.38%
International	Current	Previous	Chg %
WTI(bbl)	59.86	59.20	1.11%
Brent (bbl)	63.38	62.79	0.94%
Arab Light	63.22	64.88	-2.56%
Coal(USD)	88.50	88.00	0.57%
Gold(Oz)	1,317.23	1,318.76	-0.12%

## KSE100 - 3M Performance



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