

Investor Kit

Wednesday, 14 February 2018

Top News

A long-running case filed by pensioners from MCB Bank, Habib Bank, United Bank and Allied Bank--the country's largest scheduled banks-- finally saw their case conclude in the Supreme Court on Tuesday.
<https://www.dawn.com/news/1389249/bank-pensioners-get-meagre-relief-from-apex-court>

A government's proposal to eliminate subsidy on urea is likely to offset the benefit of a three percent reduction in sales tax on the key agriculture input, industry officials said on Tuesday.
<https://www.thenews.com.pk/print/280642-urea-subsidy-elimination-likely-to-offset-tax-incentive>

A major basmati rice exporting entity, Matco Foods Ltd, started trading on the Pakistan Stock Exchange (PSX) on Tuesday.
<https://www.dawn.com/news/1389246/matco-begins-trading-on-psx>

Mari Petroleum Company Limited (MPCL) and Kuwait Foreign Petroleum Exploration Company (KUFPEC) Tuesday announced a strategic cooperation initiative for evaluating future potential business opportunities in local and international upstream exploration and production.
<https://fp.brecorder.com/2018/02/20180214343718/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Bank Al Habib Limited	14-Feb	12:00	KHI	CY17
Meezan Bank Limited	14-Feb	10:00	KHI	CY17
Pak. Telecom. Co. Ltd.	14-Feb	2:00	ISL	CY17
Rafhan Maize Pro. Ltd	14-Feb	12:00	UK	CY17
EFU General Insurance	14-Feb	12:30	KHI	CY17
EFU Life Assurance Lt	14-Feb	11:00	KHI	CY17
Bank Al Habib Limited	14-Feb	12:00	KHI	CY17
Maple Leaf Cement	15-Feb	3:00	LHR	2QFY18
MCB Bank Limited	15-Feb	11:00	LHR	CY17
Jubilee Life Insurance	15-Feb	10:00	KHI	CY17
Shezan Intern. Limited	15-Feb	11:00	KHI	2QFY18
Maple Leaf Cement Far	15-Feb	15:00	LHR	1HFY18
Habib Metro Bank Ltd	16-Feb	15:00	KHI	CY17
Amreli Steels Limite	17-Feb	10:00	KHI	1HFY18
The Hub Power Com	19-Feb	10:00	KHI	1HFY18
Ferozsons Lab Ltd	19-Feb	14:00	LHR	1HFY18
Fauji Cement Co. Ltd.	19-Feb	10:30	RWL	2QFY18
Pak. Tobacco Co. Ltd.	20-Feb	2:00	ISL	CY17
Indus Motor Co. Limitec	23-Feb	10:00	KHI	2QFY18
Kott Addu Power Co.	23-Feb	10:00	LHR	2QFY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,791	43,690	31,567
Close (Prev.)	21,688	43,515	31,480
Chg	103	175	88
% Chg	0.5%	0.4%	0.3%
CYTD	7.8%	8.0%	6.0%
FYTD	-10.1%	-6.2%	-2.9%
Volume (mn)		62	204
Value Trade (PKRmn)		4,560	7,565
Market Cap (USDbn)		69.7	82.9

Vol Leaders

Script	Price	Chg	Vol
TRG	38.8	(0.4)	11.5
PAEL	57.8	0.4	4.1
PIBTL	18.6	1.0	4.0
BOP	9.6	(0.0)	3.4
KEL	6.6	(0.1)	3.2

Top Gainers

Script	Price	Chg	Chg %
PIBTL	18.6	1.0	5.7%
NCPL	34.1	1.6	5.0%
HBL	197.8	6.3	3.3%
HMB	39.3	1.3	3.3%
BAFL	48.5	1.3	2.7%

Top Losers

Script	Price	Chg	Chg %
JGICL	82.9	(4.4)	-5.0%
JLICL	725.0	(20.0)	-2.7%
EFOODS	88.2	(1.9)	-2.1%
HASCOL	274.2	(5.8)	-2.1%
DGKC	147.8	(3.0)	-2.0%

Settled

Script	Price	Vol	Settled
ANL	18.9	5.9	42.1%
TRG	38.8	3.0	20.4%
LOTCEM	9.1	4.4	36.7%
ASL	21.6	3.1	29.1%
AGL	6.8	4.1	44.0%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,300	0.9%	0.7%
SHANGHAI SE	3,185	1.0%	-3.7%
HangSeng	29,840	1.3%	-0.3%
PSEi	8,570	1.0%	0.1%
Taiwan Taiex	10,421	0.5%	-2.1%
Vietnam Index	1,060	1.7%	7.7%
Thai Stock Exh	1,800	0.0%	2.6%
Jakarta Stock Exh	6,578	0.8%	3.5%
Korea Stock Exh	2,395	0.4%	-2.9%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.58	1.60	5.6
SHANGHAI SE	12.40	1.73	2.3
HangSeng	11.64	1.40	3.4
PSEi	18.75	2.51	1.5
Taiwan Taiex	13.38	1.71	4.2
Vietnam Index	18.79	2.98	1.6
BSE Sensex 30	22.30	3.15	1.3

Portfolio

FIPI	Buy	Sell	Net USDmn
13-Feb-18	4.9	(11.9)	(6.99)
MTD	58.3	(86.2)	(27.9)
CYTD	389.9	(332.1)	57.8
Foreign Ind.	0.0	(0.0)	0.03
Foreign Corp.	1.9	(9.1)	(7.3)
Overseas Pak	3.0	(2.7)	0.24

LIPI

	Buy	Sell	Net USDmn
Individuals	58.25	(54.52)	3.73
Companies	3.59	(2.14)	1.45
Banks/DFIs	1.57	(3.08)	(1.50)
NBFC	0.0	(0.1)	(0.12)
Mutual Fund	6.4	(4.5)	1.84
Other Org.	1.4	(1.6)	(0.18)
Broker Prop. Tr.	9.8	(10.6)	(0.83)
Insur. Comp.	3.7	(1.1)	2.60

Future

Script	Price	Chg	Vol
TRG-FEB	38.9	(0.4)	13.0
EPCL-FEB	28.5	0.9	5.1
LOTCEM-FEB	9.2	0.0	3.4
PAEL-FEB	58.0	0.3	3.2
DGKC-FEB	148.4	(3.0)	3.0

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.00%	8.00%	8.30%
Previous	7.63%	8.17%	8.57%
Change (bps)	(63.00)	(17.00)	(27.00)

KIBOR

	03-m	06-m	12-m
Last	6.36%	6.43%	6.73%
Previous	6.36%	6.43%	6.74%
Change (bps)	-	-	(1.00)

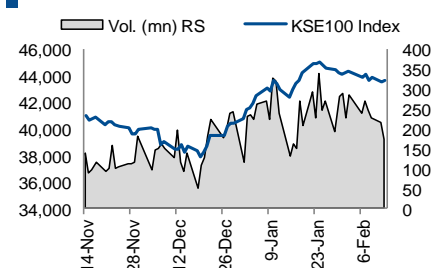
USDPKR

	Buy	Sell
Open Market	110.30	110.50
Inter bank	110.46	110.64

Commodities

Local	Current	Previous	Chg %
Cement(bag)	525.0	529.0	-0.76%
Urea (bag)	1,413.0	1,414.0	-0.07%
FO (MT)	67,051.9	67,052.4	0.00%
Cotton	7,145.0	7,245.0	-1.38%
International	Current	Previous	Chg %
WTI(bbl)	63.44	62.78	1.05%
Brent (bbl)	63.38	62.79	0.94%
Arab Light	63.22	63.44	-0.35%
Coal(USD)	88.30	88.40	-0.11%
Gold(Oz)	1,317.23	1,318.76	-0.12%

KSE100 - 3M Performance



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