

Investor Kit

Friday, 29 September 2017

Top News

The public hearing to discuss environmental impact assessment (EIA) report of K-Electric's upcoming 900MW Bin Qasim Power Station - III project was held today at a local hotel in Karachi. <http://fp.brecorder.com/2017/09/20170929222225/>

Pakistan's total liquid foreign exchange reserves amounted to \$20 billion on Sept 22, down \$48.1 million or 0.24 per cent from a week ago, the State Bank of Pakistan (SBP) said on Thursday. <https://www.dawn.com/news/1360635/reserves-slide-by-48m>

Finance Ministry has decided to extend chargeability of 0.4% withholding tax on banking transactions of non-filers till December 31, 2017 and directed Federal Board of Revenue (FBR) to achieve an ambitious revenue collection target of Rs 4,013 billion in the current fiscal year. The decision to this effect was taken here on Thursday during a meeting at Finance Ministry. <http://fp.brecorder.com/2017/09/20170929222129/>

The Securities and Exchange Commission of Pakistan (SECP), having notified the 'International Equity Index' as a financial instrument for the purposes of Futures Market Act, 2016, has accorded approval for trading of US equity index futures contracts through the platform of Pakistan Mercantile Exchange (PMEX), a statement said on Thursday. <https://www.thenews.com.pk/print/233275-SECP-approves-US-equity-index-futures-contracts>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Dewan Cement Ltd.	29-Sep	4:00	KHI	FY17
Dewan Farooq Motors	29-Sep	10:00	KHI	FY17
Tariq Glass Ind. Limitec	29-Sep	11:00	LHR	FY17
Dost Steels Limited	4-Oct	4:30	KHI	FY17
Treet Corporation Ltd.	5-Oct	11:30	LHR	FY17
Unilever Pakistan Food	23-Oct	2:00	KHI	3QCY17

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,629	42,363	30,290
Close (Prev.)	21,604	42,290	30,211
Chg	26	73	79
% Chg	0.1%	0.2%	0.3%
CYTD	-16.3%	-11.4%	-7.8%
FYTD	-10.8%	-9.0%	-6.8%
Volume (mn)		60	140
Value Trade (PKRmn)		4,932	6,045
Market Cap (USDbn)		70.4	83.7

Vol Leaders

Script	Price	Chg	Vol
BOP	9.6	0.4	12.3
KOSM	6.3	0.2	10.4
TRG	37.1	0.1	7.4
SILK	1.6	0.1	5.7
CWSM	11.9	1.0	4.5

Top Gainers

Script	Price	Chg	Chg %
HUMNL	10.1	0.5	5.0%
MUREB	800.0	36.7	4.8%
PBTL	20.8	0.9	4.5%
FATIMA	33.5	1.4	4.3%
BOP	9.6	0.4	3.9%

Top Losers

Script	Price	Chg	Chg %
SCBPL	24.7	(0.7)	-2.7%
MLCF	84.1	(2.3)	-2.7%
FCCL	32.2	(0.8)	-2.4%
MEBL	71.6	(1.7)	-2.3%
NBP	48.7	(1.0)	-2.1%

Settled

Script	Price	Vol	Settled
AABS	166.3	0.000	100.0%
AASM	9.9	0.001	100.0%
ABL	87.5	0.005	100.0%
ABOT	779.0	0.000	100.0%
ACPL	201.8	0.011	90.2%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,282	0.4%	17.5%
SHANGHAI SE	3,340	-0.2%	7.6%
HangSeng	27,422	-0.8%	24.6%
PSEI	8,156	-0.8%	19.2%
Taiwan Taiex	10,296	-0.3%	11.3%
Vietnam Index	805	0.1%	21.0%
Thai Stock Exh	1,666	-0.2%	8.0%
Jakarta Stock Exh	5,841	-0.4%	10.3%
Korea Stock Exh	2,373	0.0%	17.1%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.50	1.61	5.7
SHANGHAI SE	14.66	1.84	2.0
HangSeng	12.55	1.33	3.5
PSEI	19.58	2.44	1.6
Taiwan Taiex	14.56	1.76	3.9
Vietnam Index	16.53	2.33	2.5
BSE Sensex 30	20.11	2.89	1.5

Portfolio

	Buy	Sell	Net
FIPI			USDmn
28-Sep-17	6.4	(7.9)	(1.51)
MTD	230.1	(201.2)	28.9
CYTD	3,776.9	(4,198.4)	(421.4)
Foreign Ind.	0.1	(0.0)	0.02
Foreign Corp.	4.3	(5.2)	(0.9)
Overseas Pak	2.1	(2.7)	(0.59)

	Buy	Sell	Net
LIPI			USDmn
Individuals	70.59	(70.46)	0.13
Companies	5.42	(6.22)	(0.81)
Banks/DFIs	2.29	(2.60)	(0.32)
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	4.9	(7.9)	(2.98)
Other Org.	1.3	(0.3)	1.05
Broker Prop. Tr.	23.8	(19.7)	4.12
Insur. Comp.	1.3	(1.0)	0.30

Future

Script	Price	Chg	Vol
TRG-OCT	37.4	0.0	15.9
TRG-SEP	37.2	0.0	10.8
MUREB	9.6	0.4	9.3
BOP-OCT	9.7	0.4	8.9
POWER-OCT	10.4	0.1	5.6

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.86%	7.57%	8.28%
Previous	6.86%	7.56%	8.28%
Change (bps)	-	1.00	-

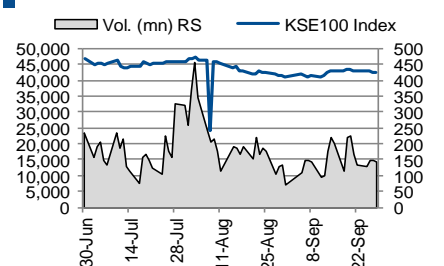
KIBOR	03-m	06-m	12-m
Last	6.15%	6.17%	6.47%
Previous	6.15%	6.16%	6.47%
Change (bps)	-	1.00	-

USDPKR	Buy	Sell
Open Market	107.40	107.70
Inter bank	105.35	105.53

Commodities

Local	Current	Previous	Chg %
Cement(bag)	542.0	544.0	-0.37%
Urea (bag)	1,333.0	1,332.0	0.08%
FO (MT)	45,816.0	45,912.0	-0.21%
Cotton	6,195.0	6,245.0	-0.80%
International	Current	Previous	Chg %
WTI(bbl)	51.50	51.98	-0.92%
Brent (bbl)	57.70	57.90	-0.35%
Arab Light	56.65	56.31	0.60%
Coal(USD)	91.85	93.65	-1.92%
Gold(Oz)	1,281.04	1,282.78	-0.14%

KSE100 - 3M Performance



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