

# Market Weekly Review

Friday, 01 July 2022

## Market

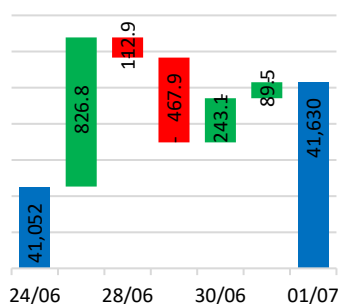
### Market in review

- Inflation hits 21.3%, highest since Dec 2008.
- Government increased petrol price by PKR 14.85 to 248.74.
- The rupee has appreciated Rs7.08 to 204.85.
- PM says Pakistan could receive \$2bn from IMF.
- FBR collects highest-ever tax of Rs6tr in FYTD.
- Foreign debt of \$13.54bn incurred in 11 months 2022.
- Pakistan gets \$3.68bn debt relief from G-20 countries.
- NEPRA approves hike of Rs7.9/unit.
- PM approved import of coal from Afghanistan in rupees instead of dollars.

### IGI Research Notes

- [Jun-22: Headline Inflation Crosses Teen; To Print A +21.3%Y Growth](#)
- [May-22: C/a Deficit Printed US\\$ 1.4bn; Remittances and Exports Receipts down on monthly basis Amid Base Effect](#)
- [Jun-22: CPI Likely To hit 18.2%Y Amid Surge in Food and Transport Index](#)

### Market Weekly Performance



Source: Bloomberg, NCCPL,  
\*Data collected on previous date

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## Key Market Stats

Index	01-Jul	Pts.	1wk	Vol (mn)	Val (PKRbn)	Mk.Cap. (PKtn US\$bn)
KSE100	41,630.4	579	1.4%	138.2	6.5	5.4   26.5
KSE ALL	28,608.2	412	1.5%	268.3	8.5	6.9   34
KSE 30	15,861.2	199	1.3%	78.3	5.4	2.8   13.7

Index Chg.	1wk	01m	03m	06m	12m	FY-td	CY-td
KSE100	1.4%	0.8%	-6.3%	-9.0%	-11.5%	-12.1%	-6.7%
KSE ALL	1.5%	0.5%	-5.8%	-8.7%	-11.1%	-11.9%	-6.9%
KSE 30	1.3%	0.8%	-6.8%	-11.9%	-15.8%	-16.4%	-9.4%

Country	1wk	01m	03m	06m	P/E	Div. Yld	P/B
Pakistan	1.4%	0.8%	-9.0%	-11.5%	4.2x	9.8%	0.7x
China	1.1%	6.0%	-3.8%	-0.3%	13.8x	2.7%	1.5x
India	0.3%	-5.1%	-13.6%	0.6%	21.4x	1.6%	3.1x
Japan	-2.1%	-6.6%	-7.8%	-4.9%	18.5x	2.3%	1.6x
UK	-0.8%	-5.1%	-5.2%	1.6%	16.4x	4.4%	1.7x
Euro	-2.7%	-9.1%	-19.5%	-15.9%	13.0x	3.8%	1.6x
US: S&P500	-3.2%	-7.9%	-18.8%	-13.9%	19.0x	1.7%	3.8x
US: DJIA	-2.3%	-6.5%	-14.3%	-11.9%	16.7x	2.2%	4.1x
Emerging	-1.0%	-5.7%	-20.4%	-21.7%	10.9x	3.3%	1.4x
Frontier	0.3%	-5.4%	-21.8%	-19.4%	9.9x	4.4%	1.8x
World	-2.6%	-8.1%	-19.8%	-17.6%	15.5x	2.4%	2.3x

Currency	01-Jul	1Wk	12m	Key Rates*	01-Jul	1Wk	12m
PKR/US\$	204.1	-1.6%	25.7%	Policy Rate	13.75	13.75	7.00
EUR/US\$	212.7	-2.9%	22.2%	6M Kibor	15.10	15.10	7.34
GBP/US\$	245.2	-3.7%	21.0%	6m PKRV	15.15	15.18	7.48
JPY/US\$	1.5	-1.7%	21.6%	5yr PKRV	12.93	12.86	9.40
DXY Index	105.3	1.1%	14.2%	10yr PKRV	12.92	12.88	9.95

Commodity	01-Jul	1Wk	12m	FPI/LPI*	1Wk	01m	12m
Arab light \$/bbl.	116	4%	-2%	Foreign	1.1	-10.3	-269.0
Gold \$/oz.	1,788	-2%	-3%	Individuals	3.3	14.7	154.7
Scrap Iron \$/t	374	0%	-15%	Mutual Funds	-2.2	-8.1	-133.7
Coal RB \$/t	342	-1%	13%	Banks	6.9	11.6	108.5
PVC Margins \$/t	703	0%	-5%	Insur.	-10.5	-25.7	-9.3
Urea PKR/b	2,155	1%	1%	Corp.	-1.7	21.0	162.5
Cement PKR/b	1,024	0%	15%	Brokers	3.1	-3.3	-13.7

Exhibit: KSE100 Index

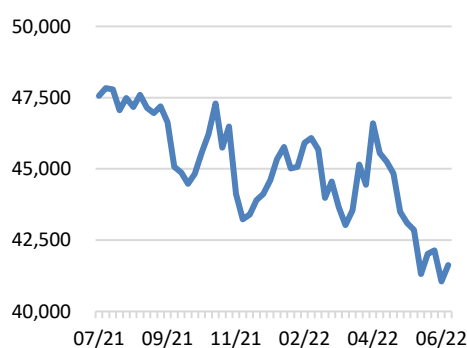
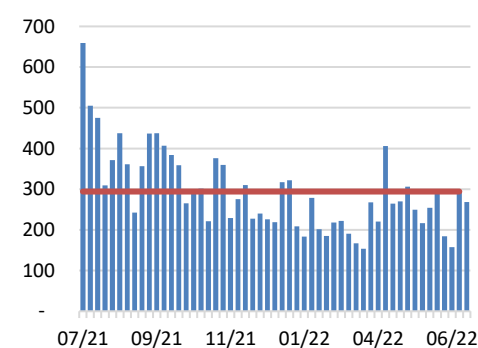


Exhibit: Market Volumes



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